

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS :
COUNTY OF BRAZOS :
CITY OF COLLEGE STATION :

We, the undersigned officers of said City, hereby certify as follows:

1. The City Council of said City convened in **REGULAR MEETING ON THE 14TH DAY OF APRIL, 2005**, at the designated meeting place, and the roll was called of the duly constituted officers and members of said City Council, to wit:

Ron Silvia,	:	Mayor
Nancy Berry,	:	
John Happ,	:	
Susan Lancaster,	:	
Dennis Maloney,	:	Councilmembers,
James Massey,	:	
Robert Wareing,	:	
Connie L. Hooks,	:	City Secretary

and all of said persons were present, except _____, thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written

RESOLUTION APPROVING NOTICES OF SALE, PRELIMINARY OFFICIAL STATEMENTS, AND RELATED MATERIALS FOR THE SALE OF "CITY OF COLLEGE STATION, TEXAS GENERAL OBLIGATION IMPROVEMENT BONDS, SERIES 2005", "CITY OF COLLEGE STATION, TEXAS CERTIFICATES OF OBLIGATION, SERIES 2005" AND "CITY OF COLLEGE STATION, TEXAS UTILITY SYSTEM REVENUE BONDS, SERIES 2005", INCLUDING SELECTION OF A DATE FOR OPENING BIDS

was duly introduced for the consideration of said City Council and read in full. It was then duly moved and seconded that said Resolution be approved; and, after due discussion, said motion prevailed and carried by the following vote:

AYES	:	___
NOES	:	___
ABSTAINED	:	___

2. That a true, full and correct copy of the aforesaid Resolution described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said City Council's minutes of said Meeting pertaining to the passage of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said City Council as indicated therein; that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

SIGNED AND SEALED THE 14TH DAY OF APRIL, 2005.

City Secretary

Mayor

(SEAL)

RESOLUTION APPROVING NOTICES OF SALE, PRELIMINARY OFFICIAL STATEMENTS, AND RELATED MATERIALS FOR THE SALE OF "CITY OF COLLEGE STATION, TEXAS GENERAL OBLIGATION IMPROVEMENT BONDS, SERIES 2005", "CITY OF COLLEGE STATION, TEXAS CERTIFICATES OF OBLIGATION, SERIES 2005" AND "CITY OF COLLEGE STATION, TEXAS UTILITY SYSTEM REVENUE BONDS, SERIES 2005", INCLUDING SELECTION OF A DATE FOR OPENING BIDS

WHEREAS, the City Council of the City of College Station, Texas (the "Council") has determined that it is in the best interest of the City of College Station, Texas (the "City") to issue its General Obligation Improvement Bonds, Series 2005, in the estimated principal amount of \$5,710,000, its Certificates of Obligation, Series 2005 in the estimated principal amount of \$7,595,000, and its Utility System Revenue Bonds, Series 2005, in the estimated principal amount of \$8,035,000 (collectively, the "Obligations") for purposes described in the below described documents as soon as possible;

WHEREAS, the City's Finance and Strategic Planning Director, the City's Financial Advisor, and the City's Bond Counsel are prepared to distribute necessary documents for such sale on a competitive bid basis;

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF COLLEGE STATION, TEXAS THAT:

1. The Official Notices of Sale, including the Official Bid Forms, and the Preliminary Official Statements for each series of Obligations, substantially in the forms attached hereto, are hereby approved, and the Finance and Strategic Planning Director and the Financial Advisor are authorized to distribute same among entities which would be interested in bidding on the Obligations and other interested persons.

2. The Finance and Strategic Planning Director and the Financial Advisor are authorized to apply to rating agencies for ratings on the Obligations and to bond insurance companies for possible insurance of the payment of the Obligations and to make presentations to them and provide to such entities the information reasonably requested by them.

3. The Council hereby deems the Preliminary Official Statements to be final in compliance with Rule 15c2-12 of the Securities and Exchange Commission.

4. The Council hereby authorizes its advisors, the Finance and Strategic Planning Director, and its members to do all things necessary to sell the Obligations on April 28, 2005.

PASSED AND APPROVED THIS 14TH DAY OF APRIL, 2005.

APPROVED:

ATTEST:

Ron Silvia, Mayor

Connie Hooks, City Secretary

Approved:



McCall, Parkhurst & Horton L.L.P., Bond Counsel

EXHIBIT A
OFFICIAL NOTICES OF SALE

EXHIBIT B

PRELIMINARY OFFICIAL STATEMENTS